NC Office of the
State Controller
(IRS Form W-9 will not be
accepted in lieu of this form)
\*Denotes a Required Field

## STATE OF NORTH CAROLINA SUBSTITUTE W-9 FORM Request for Taxpayer Identification Number



|                                     | *1. Social Security Number (SSN),  |  |                              | Please sele        | Please select the appropriate Taxpayer Identification Number (EIN, SSN,  |   |  |
|-------------------------------------|--|--|------------------------------|--------------------|--|---|--|
|                                     | OR  Employer Identification Number (FIN)   |  |                              |                    | or ITIN) type and enter your 9-digit ID number. The U.S. Taxpayer Identification Number is being requested per U.S. Tax Law. Failure to provide this information in a timely manner could prevent or delay |   |  |
|                                     | Employer Identification Number (EIN), OR   |  |                              |                    |  |   |  |
| cation                              | Individual Taxpayer Identification Number (ITIN)   |  |                              | · ·                |  |   |  |
|                                     | *2.  | iadai raxpayer identimedilen ritamber (irin) |                              |                    | payment to you or require The State of NC to withhold 24% for backup withholding tax.  |   |  |
|                                     | 5 6  | 6 0 0 1                                      | 4 6 8                        | Withinolani        | g tax.   |   |  |
|                                     | (PRESS THE TAB KEY TO ENTER EACH NUMBER)  *4. Legal Name (as shown on your income tax return):   |  |                              | 3 [                | 3. Dunn & Bradstreet Universal Numbering System (DUNS) (see  |   |  |
|                                     | University of North Carolina at Greensboro   |  |                              | ]                  | instructions)  |   |  |
|                                     | 5. Business Name/DBA/Disregarded Entity Name, if different from  |  |                              | ,—                 |  | •   |  |
|                                     | Legal Name:  |  |                              | .   6              | 5 1 6 1 5 2  | 5 6 7   |  |
|                                     | UNCG or UNC Greensboro   |  |                              |                    | (PRESS THE TAB KEY TO ENTE   | R EACH NUMBER)                                |  |
|                                     | Contact Ir   |  |                              | act Information    | Information  |   |  |
|                                     | *6. Legal Address  7. Remittance Address (Location specifically used for payment that is   |  |                              |                    |  |   |  |
|                                     | (DO NOT TYPE OR WRITE IN THIS FIELD)  *Address Line 1:   |  |                              |                    | different from Legal Address, if applicable)  Address Line 1:  |   |  |
| tifi                                | Office of Sponsored Programs   |  |                              |                    | Contract & Grant Accounting  |   |  |
| len                                 | Address Line 2:  |  |                              |                    | Address Line 2:  |   |  |
| r lc                                | 1111 Spring Carden Street, Suite 2601  |  |                              |                    | PO Box 26170   |   |  |
| Section 1 – Taxpayer Identification | *City  | <b>*State</b><br>NC                          | *Zip (9 digit)<br>27402-5013 | City               |  | Zip (9 digit)                                 |  |
|                                     | *County  | NC   | 27402-3013                   | Greensboro  County | NO Z   | 7402-6170                                     |  |
|                                     | Guilford   |  | Guilford                     | •                  |  |   |  |
|                                     | *8. Contact Name: Joy Dismukes   |  |                              |                    |  |   |  |
|                                     | *9. Phone Number: 336-334-5878   |  |                              |                    |  |   |  |
|                                     | 10. Fax Number: none   |  |                              |                    |  |   |  |
| S                                   | 11. Email Address: research@uncg.edu   |  |                              |                    |  |   |  |
|                                     | *12. Entity Type   |  |                              |                    | *13. Entity Classification   | 14. Exemptions (see instructions)             |  |
|                                     | Individual/Sole Proprietor/Single-member LLC C-Corporation S-Corporation Medical Services  |  |                              |                    |  |   |  |
|                                     | Partnership  | Trust/Estate                                 | Other State Un               | iversitv           | Legal/Attorney   | Exempt payee code (if any):                   |  |
|                                     |  |  |                              |                    | Services   |   |  |
|                                     | Limited liability company. Enter the tax classification (C=C corporation   |  |                              | tion,              | ☐ NC Local Govt  | 3   |  |
|                                     | S=S corporation, P=Partnership)  |  |                              |                    | Federal Govt   |   |  |
|                                     | Note: Check the appropriate box in the line above for the tax classification   |  |                              |                    | NC State Agency  |   |  |
|                                     | member owner. Do not check LLC if the LLC is classified as a single-member disregarded from the owner unless the owner of the LLC is another LLC that  |  |                              |                    | Other Govt   | Exemption from FATCA reporting code (if any): |  |
|                                     | disregarded from the owner for U.S. federal tax purposes. Otherwise, a sing  |  |                              |                    |  |   |  |
|                                     | that is disregarded from the owner should check the appropriate box for th   |  |                              |                    | I I ()Ther (shecity)   | С   |  |
|                                     | of its owner.  Under penalties of perjury, I certify that:   |  |                              |                    |  |   |  |
| u                                   | 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and   |  |                              |                    |  |   |  |
| -Certification                      | 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service  |  |                              |                    |  |   |  |
| fic                                 | (IRS) that I am subject to backup withholding because of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and                        |  |                              |                    |  |   |  |
| irti                                | 3. I am a U.S. citizen or other U.S. person (defined later in general instructions), and   |  |                              |                    |  |   |  |
| Ÿ                                   | 4. The FATCA code(s) entered on this form (if any) indicting that I am exempt from FATCA reporting is correct.   |  |                              |                    |  |   |  |
| 12                                  | Certification instructions: Please refer to the IRS Form W-9 located on the IRS Website (https://www.irs.gov/):  |  |                              |                    |  |   |  |
| tiol                                | *Printed Name:   | William D. Walters                           |                              |                    | *Printed Title: Director-Contract & Grant Accounting   |   |  |
| Section 2                           | *Authorized U.S.   |  |                              |                    | I by William Walters * Date:   |   |  |
|                                     | Signature: Date: 2023.01.30 10:38:09 -05'00' 01/30/2023  ease complete the "Modification to Existing Vendor Records" section below If there have been any changes to the following: Tax Identification Number (TIN), |  |                              |                    |  |   |  |

Please complete the "Modification to Existing Vendor Records" section below If there have been any changes to the following: Tax Identification Number (TIN), Legal Name, Business Name, Remittance Address